

UNLIMITED EXCHANGE II, INC.
TERMINATION OF AGREEMENT OF EXCHANGE
OF REAL ESTATE

On _____, 20____, _____

_____ ("Exchange Party"), and UNLIMITED EXCHANGE II, INC., a Texas corporation ("Intermediary") entered into that certain Agreement of Exchange of Real Estate ("Agreement") pursuant to Section 1031 of the Internal Revenue Code. Since that time, Exchange Party (1) has elected not to identify any replacement property or any additional replacement property; or (2) is unable to purchase any of the previously identified replacement property; or (3) is unable to continue with the transaction in accordance with Section 1031 of the Internal Revenue Code.

At this time Exchange Party wishes to terminate the Agreement and requests that all cash or other assets now held by Intermediary pursuant to the Agreement be distributed to Exchange Party. Exchange Party further states that Intermediary will be relieved of all further obligation or liability under the Agreement upon the disbursement of all cash or other assets to the Exchange Party.

Exchange Party indemnifies and holds Intermediary, its agents, officers, employees, attorneys, successors and assigns harmless from and against any and all obligations, losses, liabilities, claims (whether groundless or not), and expenses (including all costs and reasonable attorney's fees) of any kind whatsoever which may in any way arise in connection with Intermediary's participation in or performance of any of its duties under the Agreement, including its participation in the exchange of properties herein provided, and the final disbursement of all cash or other assets to the Exchange Party.

Signed to be effective on _____.

Exchange Party (individual):

Printed name: _____

Printed name: _____

Exchange Party (entity):

Printed name: _____
Title: _____
of _____ (entity)

Intermediary:

UNLIMITED EXCHANGE II, INC., a Texas corporation

By: _____
LINDA CHAISON, President

On this date, Exchange Party acknowledge(s) the receipt of all funds held by the Intermediary pursuant to the Agreement executed by and between Exchange Party and UNLIMITED EXCHANGE II, INC., a Texas corporation, as Intermediary, pursuant to Section 1031 of the Internal Revenue Code.

DATED: _____.

Exchange Party (individual):

Printed name: _____

Printed name: _____

Exchange Party (entity):

Printed name: _____
Title: _____
of _____ (entity)

Receipt of \$ _____